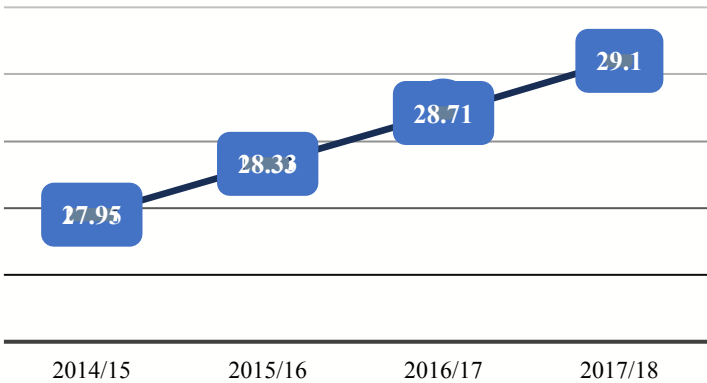
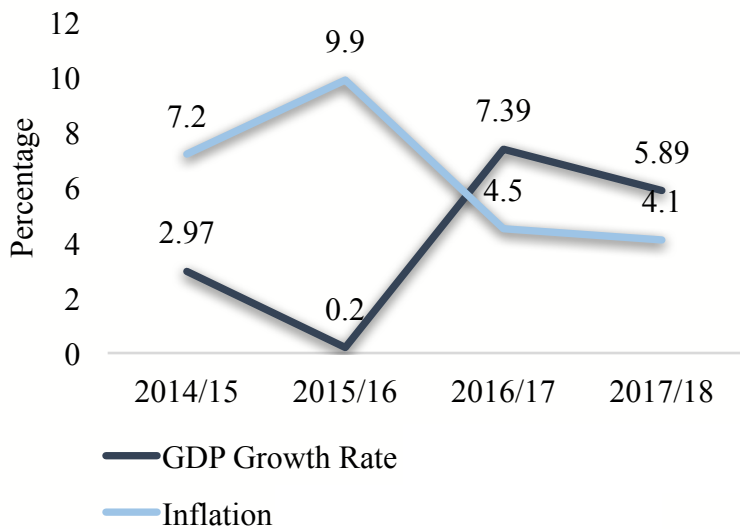


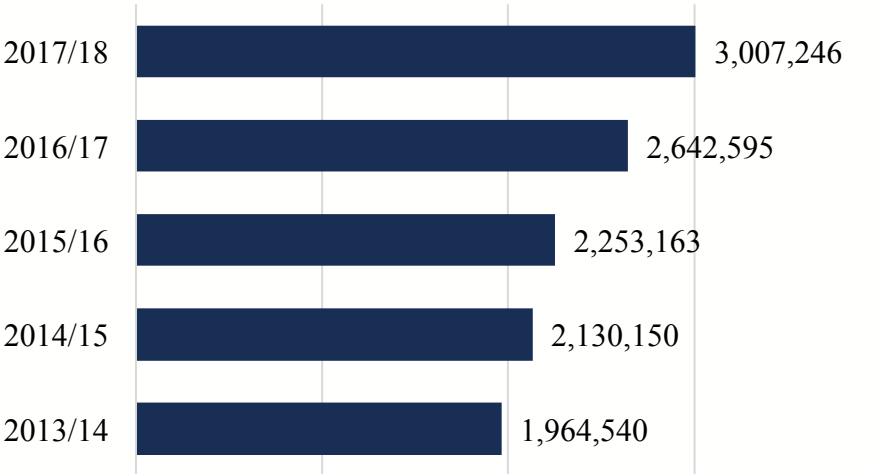
Population (million)



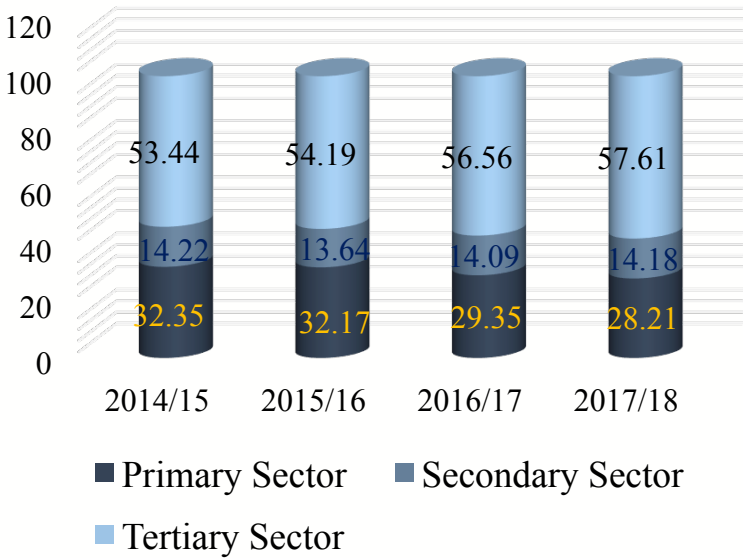
- The Gross Domestic Product (GDP) of Nepal reached \$30 billion in FY 2017/18 from about \$19 billion in FY 2013/14
- The economic growth rate was 7.4 percent in FY 2016/17 and 5.6 percent in 2017/18. It has been projected to reach 6-7 percent in FY 2018/19.
- Gradually, the share of the primary sector (Agriculture) in GDP has decreased from 32.3 percent in 2014/15 to 28.2 percent in 2017/18. During the same period, the share of the tertiary sector (Services) has increased, whereas the secondary sector’s (Industry) share has remained almost the same.
- Inflation has decreased from 9.9 percent in 2015/16 to 4.1 percent in 2017/18.



Nominal GDP at Producers' Price (NPR in million)



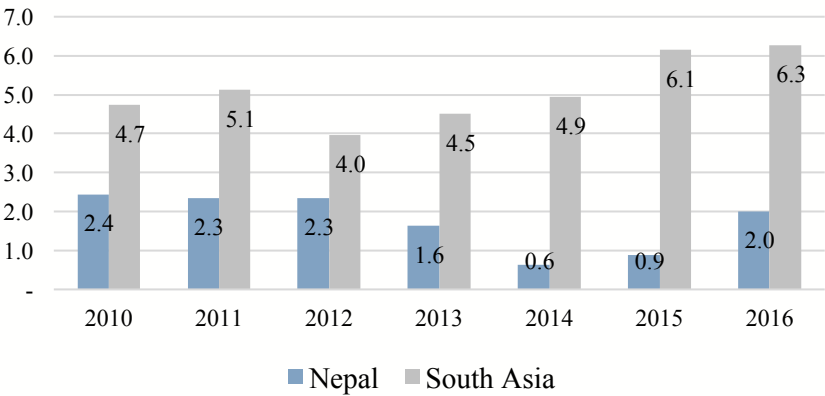
Sector wise contribution to GDP (%)



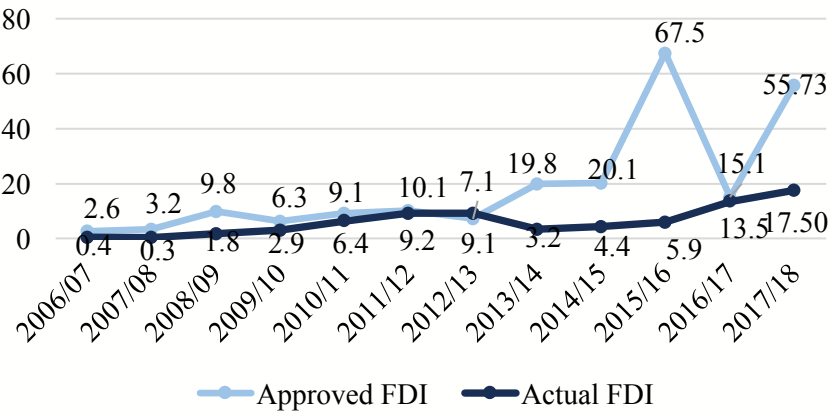
Macro Indicators	2013/14	2014/15	2015/16	2016/17	2017/18
Gross Domestic Saving as percentage of GDP	11.92	9.21	4.07	11.95	15.01
Gross National Saving as percentage of GDP	45.73	44.14	40.11	45.35	43.94
Gross Fixed Capital Formation as percentage of GDP	23.52	27.97	28.73	31.81	34.11

Macro Indicators	2013/14	2014/15	2015/16	2016/17	2017/18
Per Capita GDP (USD)	725	766.91	747.79	866.48	1003.64
Remittance (% GDP)	27.66	28.98	29.52	26.32	24.25
Exchange Rate (USD:NPR)	98.21	99.49	106.35	106.21	103.91

Foreign Direct Investment, Net Inflows (% of GDP)

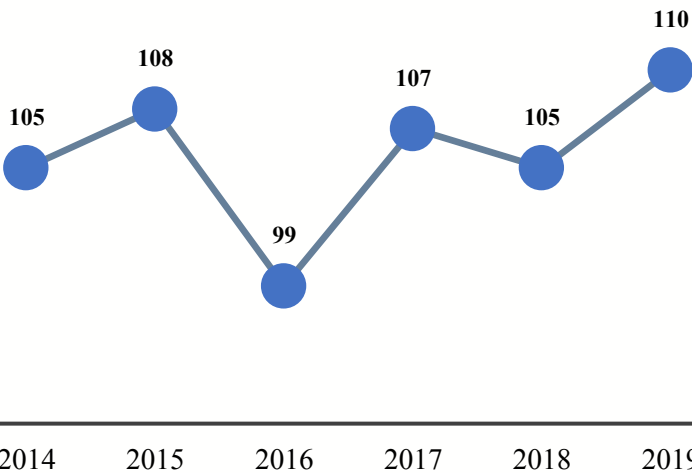


FDI in Nepal (NPR in billion)



- In FY 2017/18, approved FDI amounted to NPR 55.73 billion whereas actual FDI stood at NPR 17.50 billion.
- The difference between the approved FDI and actual inflow of FDI has been alarmingly widening over the last 5 years except in 2016/17.
- Nepal ranks 110 in the Doing Business Index 2019 vs. 105 in 2018. Key areas for improvement include:
 - Starting a business: 16.5 days (rank 107)
 - Dealing with construction permits: 117 days (rank 148)
 - Getting electricity: 70 days (rank 137)
 - Paying taxes: (rank 158)
 - Enforcing contracts: (rank 154)
- Nepal has adopted several policies aiming to create a more enabling environment for foreign investors. In 2019, Nepal’s federal parliament passed the Foreign Investment and Technology Transfer Act, Public Private Partnership and Investment Act and Special Economic Zone Act (First Amendment) to attract more FDI in Nepal.

Ease of Doing Business Index



Investment Area

Estimated Marginal Capital Output Ratio 2016/17-2018/19

- Agriculture
- Industry
- Service

- 2.9
- 6.2
- 5.3

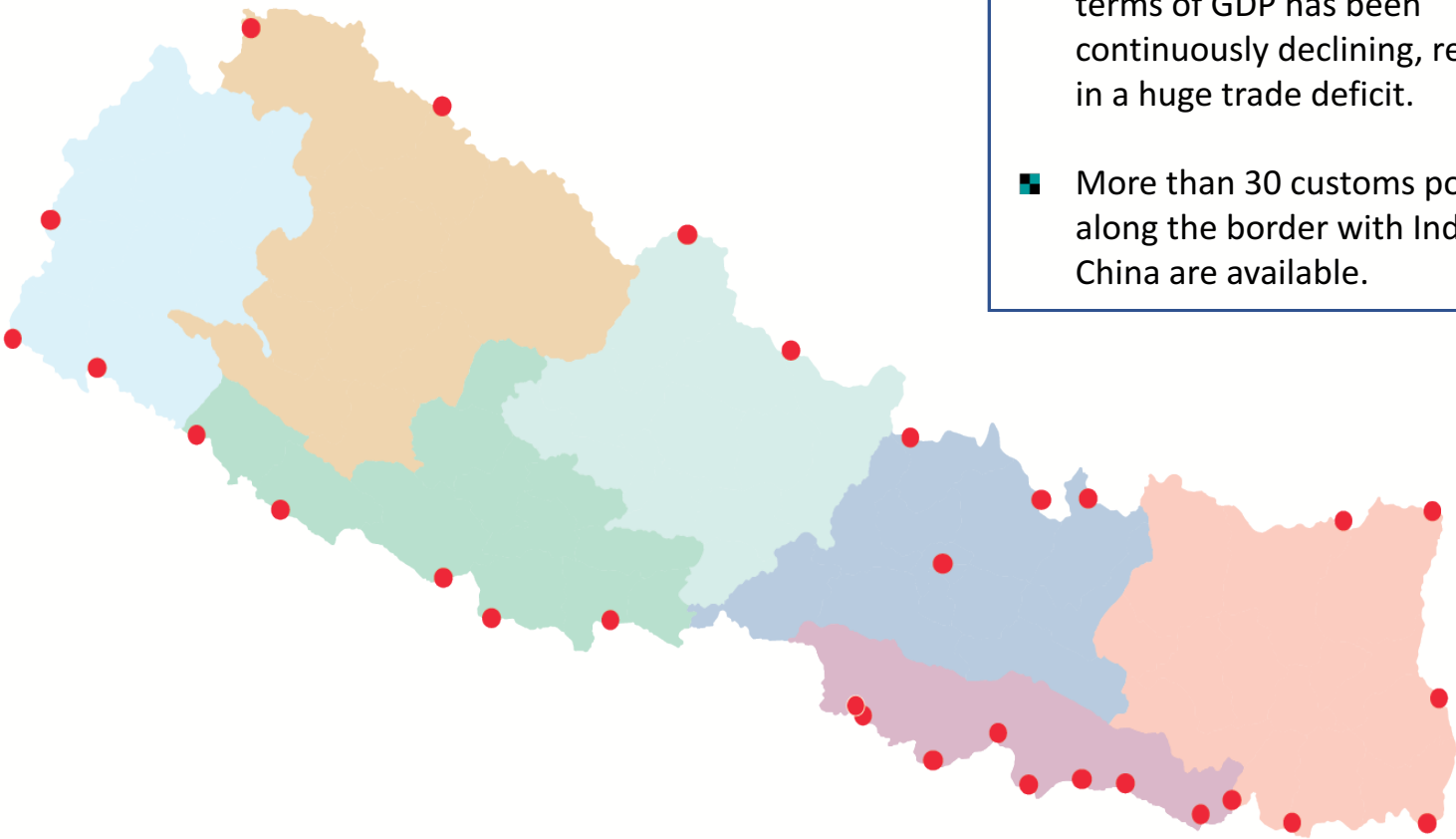
Major Policy Initiatives and Reforms

- Public Private Partnership and Investment Act, 2019
- Foreign Investment and Transfer of Technology Act, 2019
- Special Economic Zone Act, (First Amendment), 2019
- Hedging Regulations, 2019
- Company Act, 2017
- Labor Act, 2017
- Industrial Enterprises Act, 2019

Exports and Imports (% of GDP)



Customs Points of Nepal



- The size of Nepal’s imports, which amounted to 40.75 percent of GDP in 2013/14, has increased to 45.53 percent in 2017/18. Contrary to the size of imports, the size of exports in terms of GDP has been continuously declining, resulting in a huge trade deficit.
- More than 30 customs points along the border with India and China are available.

ABOUT NEPAL IN DATA

The Nepal in Data Initiative of Bikas Udhyami aims to increase the availability, accessibility and use of development data on Nepal and enhance data literacy among government, civil society, media, private sector and students. The Nepal in Data portal makes development data and statistics on Nepal from 1950 to present available and accessible to wide audience. The portal aims to serve as a single point of entry from where users can access, interact with, compare and use data and statistics relating to different aspects of Nepal’s development.

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