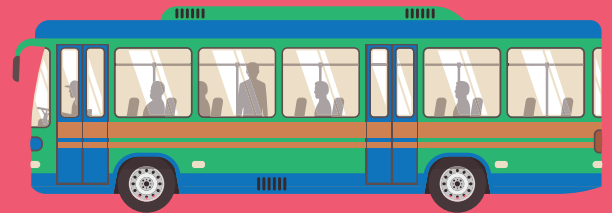


INTERSTATE & INTRASTATE PUBLIC TRANSPORTATION PROJECT IN PROVINCE SUDURPASHCHIM PRADESH



SALIENT FEATURES

SN	FEATURES	CHARACTERISTICS
GENERAL		
1	Name of project	Interstate & Intrastate Public Transportation Project in Province Sudurpashchim Pradesh
2	Type	Public bus transport
3	Sector	Transport
4	Any other general information	Procurement & operation of new electric buses for short & medium route and diesel powered buses for long route within & outside of Province Sudurpashchim Pradesh

PROJECT LOCATION

1	Province	Sudurpashchim
2	Project location	Nation wide from / to Sudurpashchim

PROJECT COMPONENT/TECHNOLOGY

1	Procurement	Procurement of 185 buses in the initial phase, out of which 79 buses will be electric. The electric buses will operate in medium & short route, whereas the diesel bus will operate in the long route
2	Strategic Road status in the Province	Out of 1,508 km road, 57% is black topped, 13% is graveled & 30% is earth ned.

SN	FEATURES	CHARACTERISTICS
3	Population of the province	As per the population census 2011: 2,552,517 Population projected by 2031: 3,330,359
4	Bus terminals	At least one modern bus terminal will be built at headquarter of every district

MARKET ASSESSMENT

1	Demand analysis	106 buses will be required in the long route, 29 in the medium route & 50 in the short route
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DEVELOPMENT MODALITY

1	Development modality	Public Private Partnership
2	Role of Government of Nepal	<ul style="list-style-type: none"> ■ Provision of Right-of-Way, facilitation and project security ■ Facilitating legal approvals/permits ■ Review & monitoring
3	Role of the Private Sector	<ul style="list-style-type: none"> ■ Procure land for terminals, plan, design, build, finance and operate the facilities during the Concession Period ■ Collection of revenues from the project during the Concession Period ■ Handover to the Government after the Concession Period
4	Development Period	<ul style="list-style-type: none"> a. Feasibility Study : 6 Months b. DPR & Financial Closure : 6 Months c. Construction : 2 years d. Concession Period : 20 years (Up to 30 Years)

FINANCIALS

1	Total Project Cost (including Interest During Construction)	~ USD 43 Million
2	Interest Rate (including hedging cost)	10%
3	Project IRR	5.18%
4	Equity IRR	12.37%

APPLICATION PROCEDURE

PRE-QUALIFYING CRITERIA FOR THIS PROJECT

- 1) At least five years' experience of developing and managing public transport projects in Public Private Partnership (PPP) models.
- 2) Net worth equivalent to at least USD 9 million at the time of making the application/proposal.

APPLICATION PROCEDURE

1. The developer/ investor who meet the above pre-qualifying criteria can make the application for this project.
2. Application may be made by a single entity or a group of entities (Consortium or JV) comprising up to three different companies/ parties, including a Lead member, coming together to implement the project.
3. A consortium/JV may fulfil the pre-qualifying criteria in a joint/cumulative manner, except for the number of years of work experience.
4. A fee of NRs 10,000 shall be payable for each application made (with application to one project counting as a single application).
5. The fee must be paid to OIBN (to the OIBN office or a dedicated desk at the Nepal Investment Summit), or by electronic transfer to the following bank account of OIBN:

Office Code: 301003502

Office Name: Office of the Investment Board

Revenue Heading: 14229

Bank Name: Everest Bank Ltd.

Swift Code: EVBLNPKA

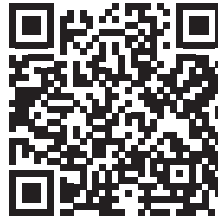
Please use 'Company name_Project name' as the reference code for the payment made in the case of an online payment.

6. After payment of the fee is made, the OIBN shall assign an engagement manager and may provide additional documents or information relevant to the project (if available).
7. Applicants should submit the detailed proposal with all required documents by 20th April 2019. Applications shall be submitted in physical copies to the OIBN or emailed to projects@ibn.gov.np.
8. The Government of Nepal (OIBN or relevant government agency at the relevant level of government) shall review the proposal and ask additional information if required.
9. The Government of Nepal shall decide on your application by 31st May 2019.

DETAILED PROPOSAL CHECKLIST

1. Detailed profile of the developers/ investors, including profile of senior management team, annual report and audited financial statements for at least past three years (2015, 2016 & 2017), and consortium agreement or JV agreement or Memorandum of Understanding in the case of consortiums or JV.
2. Project concept, plan, and information on financial, economic, technical and environmental feasibility.
3. Method of project implementation, project development modality and work schedule
4. Business plan with basic financial statements
5. Financial arrangement and source of investment
6. Socio-economic contribution to Nepal
7. Expected support from GoN
8. Other relevant information, if any

APPLY NOW



CONTACT DETAILS



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