

KATHMANDU VALLEY METRO PROJECT



SALIENT FEATURES

SN	FEATURES	CHARACTERISTICS
GENERAL		
1	Name of Project	Kathmandu Valley Metrorail Project
2	Type	Urban Rail Transport
3	Project Concept	Development, Operation, Management and Maintenance of the Project under Build-Operate-Transfer (BOT) model

PROJECT LOCATION

1	Province	Province 3
2	Project location	Kathmandu Valley

PROJECT COMPONENT/TECHNOLOGY

1	Lines	Line	Location	Length(km)	Type	Stations
		1	Satdobato-Ratnapark-NarayanGopalchowk	12.10	Elevated	11
		2	Kirtipur-Kalimati-New Baneshwor-Airport	11.5	Elevated	9
		3	Koteshwor-Chabahil-Swoyambhunath-Koteshwor	28.35	Elevated	17
		4	Swayambhunath-Dillibajar-Bouddha	11.70	Underground	10
		5	Dhobighat-Singhadurbar-Naksal-Gongabu	13.80	Underground	10
		Total		77.28		57

SN	FEATURES	CHARACTERISTICS
2	Intelligent Transport Component	Use of state-of-art technology, Real Time Information display at Stations, Automated Fare collection and verification
3	Lines	2 Two-way Railway lines
4	Modern Terminal and Stations	The project will have 57 modern stations and 2 Terminals

MARKET ASSESSMENT

1	Passenger Forecast						
Line	Year (Passengers/day)						
	2019	2029	%Increment	2039	% Increment	2049	% Increment
Line 1	153,291	197,780	29.02%	257,193	30.04%	269,830	4.91%
Line 2	174,911	223,626	27.85%	288,847	29.17%	302,755	4.82%
Line 3	240,215	308,374	28.37%	408,081	32.33%	429,538	5.26%
Line 4	271,145	348,191	28.42%	452,184	29.87%	474,382	4.91%
Line 5	180,272	232,238	28.83%	303,460	30.67%	318,680	5.02%
Line 1-5	1,019,834	1,310,209	28.47%	1,709,765	30.50%	1,795,185	5.00%
2	Operating Hours		Up to 20 Hours per Day				
3	Non-fare revenue		It is estimated to be around (5-10) percent of the total fare collection (Advertisement, Lease, ATM, Rent, Kiosk, Coffee Shops etc.)				

DEVELOPMENT MODALITY

1	Development modality	Public Private Partnership (BOT)
2	Role of Government of Nepal	Facilitation, Approvals, Provides Right-of-Way(ROW) & required land for Terminal
3	Role of the Private Sector	Preparation of Feasibility Study & DPR, Financing, Construction, Operation, Management and Maintenance
4	Development Period	1. DPR & Financial Closure - 1 year 3. Construction - 5 years 4. Concession Period - Up to 30 years

SN	FEATURES	CHARACTERISTICS
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FINANCIALS

PROJECT COST AS PER THE FEASIBILITY STUDY REPORT 2012

Line	Location	Length (km)	Project Cost (MI. NPR)
1	Satdobato-Ratnapark-Narayangopalchok	12.10	78361.69
2	Kirtipur-Kalimati-New Baneshwor-Airport	11.5	68059.80
3	Koteshwor-Chabahil-Swoyambunath-Koteshowr	28.35	151003.10
4	Swayambhunath-Dillibajar-Bouddha	11.70	118794.16
5	Dhobighat-Singhadurbar-Naksal-Gongabu	13.80	130952.80
Total		77.28	547171.55

APPLICATION PROCEDURE

PRE-QUALIFYING CRITERIA FOR THIS PROJECT

- 1) At least ten years' experience of developing and managing a minimum of 30 kilometres metro rail projects in Public Private Partnership (PPP) models.
- 2) Net worth equivalent to at least USD 1 billion at the time of making the application/ proposal.

APPLICATION PROCEDURE

1. The developer/ investor who meet the above pre-qualifying criteria can make the application for this project.
2. Application may be made by a single entity or a group of entities (Consortium or JV) comprising up to three different companies/ parties, including a Lead member, coming together to implement the project.
3. A consortium/JV may fulfil the pre-qualifying criteria in a joint/cumulative manner, except for the number of years of work experience.
4. A fee of NRs 10,000 shall be payable for each application made (with application to one project counting as a single application).
5. The fee must be paid to OIBN (to the OIBN office or a dedicated desk at the Nepal Investment Summit), or by electronic transfer to the following bank account of OIBN:

Office Code: 301003502

Office Name: Office of the Investment Board

Revenue Heading: 14229

Bank Name: Everest Bank Ltd.

Swift Code: EVBLNPKA

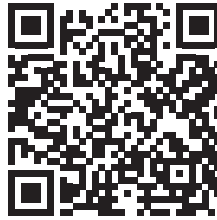
Please use 'Company name_Project name' as the reference code for the payment made in the case of an online payment.

6. After payment of the fee is made, the OIBN shall assign an engagement manager and may provide additional documents or information relevant to the project (if available).
7. Applicants should submit the detailed proposal with all required documents by 20th April 2019. Applications shall be submitted in physical copies to the OIBN or emailed to projects@ibn.gov.np.
8. The Government of Nepal (OIBN or relevant government agency at the relevant level of government) shall review the proposal and ask additional information if required.
9. The Government of Nepal shall decide on your application by 31st May 2019.

DETAILED PROPOSAL CHECKLIST

1. Detailed profile of the developers/ investors, including profile of senior management team, annual report and audited financial statements for at least past three years (2015, 2016 & 2017), and consortium agreement or JV agreement or Memorandum of Understanding in the case of consortiums or JV.
2. Project concept, plan, and information on financial, economic, technical and environmental feasibility.
3. Method of project implementation, project development modality and work schedule
4. Business plan with basic financial statements
5. Financial arrangement and source of investment
6. Socio-economic contribution to Nepal
7. Expected support from GoN
8. Other relevant information, if any

APPLY NOW



CONTACT DETAILS



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